



香港交易所

31/3/2016

元

元

元

1/4/2016

I.

1.

|     |   |            |                      |                 |                       |
|-----|---|------------|----------------------|-----------------|-----------------------|
| (1) | 人 | <u>750</u> |                      |                 |                       |
|     |   |            |                      | )               | )                     |
|     |   |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | ) |            |                      |                 |                       |
|     |   |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | 人 |            |                      |                 |                       |
|     |   |            |                      | )               | )                     |
|     |   |            |                      |                 |                       |
| (   | ) |            |                      |                 |                       |
|     |   |            |                      |                 |                       |

2.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
| 人 | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

3.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
| 人 | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  |                    |       |       |       |
|--|--------------------|-------|-------|-------|
|  | (1)                | (2)   | _____ | _____ |
|  | <u>695,060,996</u> | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ |
|  | <u>695,060,996</u> | _____ | _____ | _____ |

III.

|                   |            |
|-------------------|------------|
| ( / / ) _____     |            |
| <u>2009 7</u>     |            |
| <u>23</u>         |            |
| <u>3.58/</u>      |            |
| <u>11,214,000</u> | 11,214,000 |
| ( 1)              |            |
| <u>2. 2010 5</u>  |            |
| <u>27</u>         |            |
| <u>2.78/</u>      |            |

( / / )

1. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
人 ( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

2. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
人 ( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
人 ( ) \_\_\_\_\_

( I ) \_\_\_\_\_  
\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_  
\_\_\_\_\_

( / / )  
人 ( ) \_\_\_\_\_

( I ) \_\_\_\_\_

( )  
( / / )



|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|    |       |         |       |         |       |
|----|-------|---------|-------|---------|-------|
|    |       |         |       |         |       |
| 1. |       |         | ( 1 ) | _____   |       |
|    | _____ | ( / / ) |       | ( / / ) |       |
|    |       |         |       | ( / / ) |       |
|    |       | ( / / ) |       |         | _____ |
|    |       |         |       |         | _____ |

2.

|    |   |       |                               |                             |
|----|---|-------|-------------------------------|-----------------------------|
|    |   |       | ( I ) _____                   |                             |
| 5. | 人 | _____ | ( / / )<br>( / / )<br>( / / ) | ( / / )<br>( / / )<br>_____ |
| 6. |   |       | ( I ) _____                   | ( / / )<br>( / / )<br>_____ |
| 7. |   |       | ( I ) _____                   | ( / / )<br>( / / )<br>_____ |
| 8. | 人 | _____ | ( / / )<br>( / / )            | ( / / )<br>( / / )<br>_____ |



9. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

10. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_  
E. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

A E (1) \_\_\_\_\_  
(2) \_\_\_\_\_  
A E \_\_\_\_\_  
A E \_\_\_\_\_  
*II*

